

# Mongolia

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# Coal Sector Trends Over the Past Five Years

- Demand for coal nationally:
  - Domestic consumption is stable
  - Export demand increased 2-2.5 times from 2015-2019
- Financial position of coal mining companies in Mongolia:
  - The companies selling domestically face economic difficulties
  - For export sales companies, it has improved in recent year's due to rising coal prices



# Coal Sector Trends Over the Past Five Years

- Coal production:
  - There are no underground coal mines. From surface coal mines, production was:
    - 2019 - 57.1 million tones
    - 2020 - 43.1 million tones
    - 2021 - 32.3 million tones
  - Exports were:
    - 2019 - 36.8 million tones
    - 2020 - 31.2 million tones
    - 2021 - 16.1 million tones
- There are no underground coal mine closures since 2010
- There are 9 new mines opened since 2015

# Additional Details about Methane Emissions from Coal Mining

- Since 2014, coal bed methane gas prospecting and exploration activities are accelerating at a steady pace in Mongolia. The Government of Mongolia is paying special attention to incorporating policies and programs for ensuring its implementation through foreign and domestic projects within the framework of developing the coal bed methane sector.
- There are 4 companies conducting coal bed methane gas exploration in 6 PSC blocks from 2018 to 2021. The Government of Mongolia is taking step-by-step initiative for supporting coal bed methane gas research in order to promote this newly emerging sector to the public.